

PMDHK

市場環球概覽

03 / 01 / 2022



環球指數

本地指數	內地指數	世界指數	中證指數	本地指數	內地指數	世界指數	中證指數	
本地指數為即時指數				2021/12/31 12:08	深證中小創新指數延遲最少15分鐘 其他內地指數為即時指數			
2021/12/31 15:09				2021/12/31 15:09				
恆生指數 ▶				上證指數 ▶				
▲23,397.6 +285.66 (+1.24%)				▲3,639.7 +20.59 (+0.57%)				
波幅 23,394.7 - 23,590.1				波幅 3,624.9 - 3,642.8				
開市 23,553.7 成交額 576.20億				開市 3,626.2 成交額 4,334.90億				
恆生科技指數 ▶				上證 A 股指數				
▲5,670.9 +195.26 (+3.57%)				▲3,814.3 +21.50 (+0.57%)				
波幅 5,668.3 - 5,723.5				波幅 3,798.8 - 3,817.5				
開市 5,693.6 成交額 172.25億				開市 3,800.1 成交額 4,332.11億				
📍 焦點輪證 摩根大通提供				免費聲明				
阿里購 28285 ▶ 阿里沽 17208 ▶ 阿里牛 55113 ▶				上證 B 股指數				
港中企業				▲285.86 +1.37 (+0.48%)				
▲3,899.5 +11.59 (+0.30%)				波幅 284.42 - 286.00				
波幅 3,893.9 - 3,923.8				開市 284.62 成交額 1.34億				
開市 3,898.6 成交額 16.22億								
				綜合指數				
國企指數 ▶				▲2,773.7 +6.01 (+0.22%)				
▲8,236.3 +139.91 (+1.73%)				波幅 2,768.8 - 2,778.0				
波幅 8,233.1 - 8,312.4				開市 2,770.6 成交額 548.55億				
開市 8,283.5 成交額 223.84億								
				滬深300 ▶				
滬深300 ▶				▲4,940.3 +18.86 (+0.38%)				
▲4,940.3 +18.86 (+0.38%)				波幅 4,923.1 - 4,950.3				
波幅 4,923.1 - 4,950.3								

環球指數

本地指數

內地指數

世界指數

中證指數

納斯達克, 道瓊斯及標準普爾500指數為即時指數
其他指數延遲30-60分鐘

美國

道瓊斯 ▶

▼ **36,338.30**

36,303.97-36,484.94

-59.78 (-0.16%)

納斯達克 ▶

▼ **15,644.97**

15,643.93-15,777.43

-96.59 (-0.61%)

標準普爾500 ▶

▼ **4,766.18**

4,765.75-4,786.83

-12.55 (-0.26%)

📍 焦點輪證 摩根大通提供

免責聲明

道指購 10270 ▶

道指購 10286 ▶

道指沽 10281 ▶

歐洲

富時100

▼ **7,384.54**

7,357.10-7,403.01

-18.47 (-0.25%)

德國DAX

▲ **15,884.86**

15,834.57-15,890.74

+32.61 (+0.21%)

巴黎CAC

▼ **7,153.03**

7,139.60-7,163.73

-20.20 (-0.28%)

亞洲

日經平均

▼ **28,791.71**

28,579.49-28,904.42

-115.17 (-0.40%)

南韓綜合

▼ **2,977.65**

2,975.74-3,005.36

-15.64 (-0.52%)

台灣加權

▼ **18,218.84**

18,216.45-18,291.25

-29.44 (-0.16%)

曼谷SET

▲ **1,657.62**

1,652.37-1,660.85

+4.29 (+0.26%)

澳洲普通股

▼ **7,779.20**

7,779.20-7,845.40

-64.50 (-0.82%)

海峽時報

▼ **3,123.68**

3,123.68-3,139.74

-2.96 (-0.09%)

環球指數 – Commodities and Currency

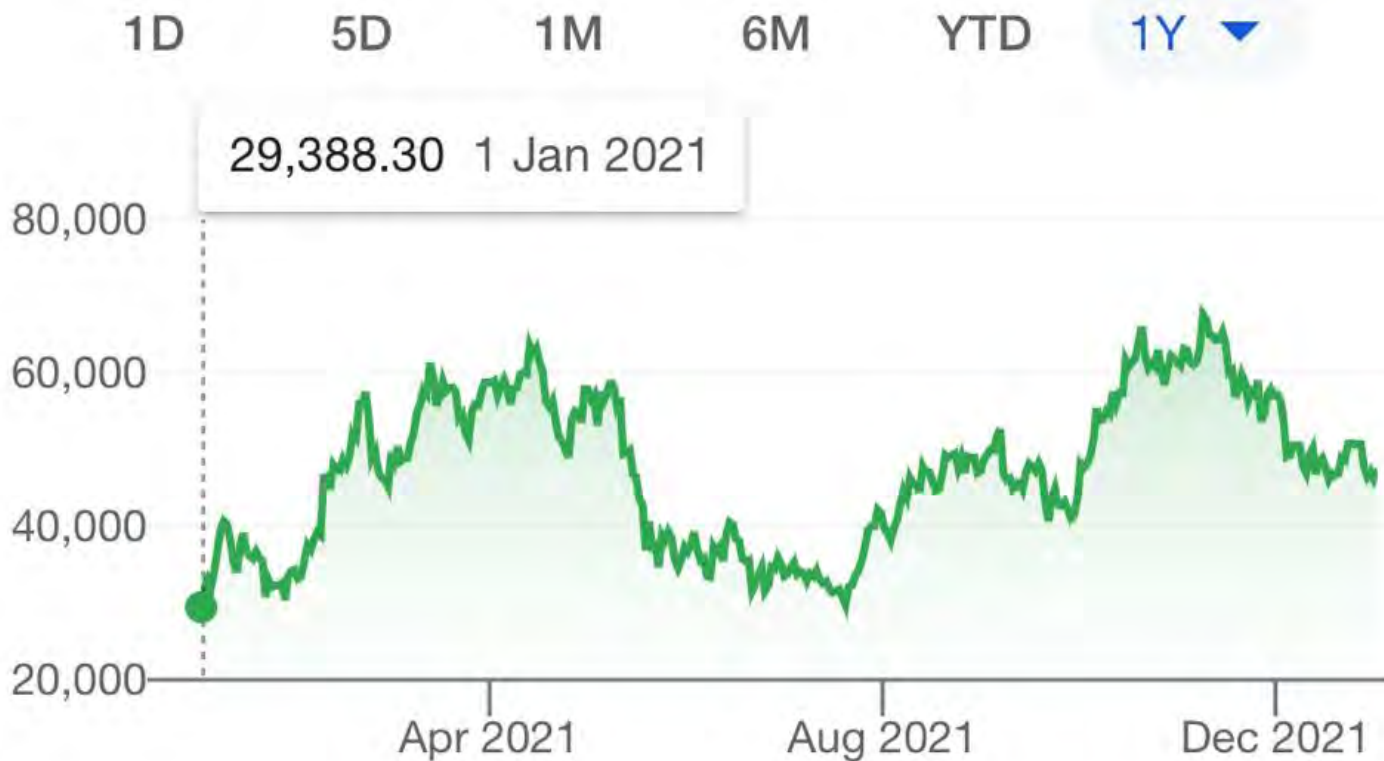
Bloomberg		
EUR-USD	1.1370	0.0045 +0.40%
USD-JPY	115.0800	0.0000 0.00%
GBP-USD	1.3532	0.0033 +0.24%
AUD-USD	0.7263	0.0007 +0.10%
USD-CAD	1.2637	-0.0104 -0.82%
USD-CHF	0.9129	-0.0007 -0.08%
EUR-JPY	130.9000	0.6000 +0.46%
EUR-GBP	0.8413	0.0026 +0.31%
USD-HKD	7.7966	-0.0028 -0.04%
EUR-CHF	1.0375	0.0028 +0.27%
USD-KRW	1,189.8800	0.8300 +0.07%

Market Summary > Bitcoin

47,093.90 USD

+17,705.60 (60.25%) ↑ past year

1 Jan, 2:24 pm UTC · [Disclaimer](#)





【雋薈開售】雋薈今首輪推全盤 120伙開放式 公務員李先生靠積蓄 500萬入市自住

益兆及俊和合作發展旺角豉油街新盤雋薈 (SOYO)，鐵定周日(2號)展開首輪銷售全盤120伙，全數為開放式單位，實用面積介乎152至228平...

益兆及俊和合作發展旺角豉油街新盤雋薈 (SOYO)，鐵定周日(2號)展開首輪銷售全盤120伙，全數為開放式單位，實用面積介乎152至228平方呎，入場價折實338.8萬元起，扣除最高10%折扣優惠後計算，該批單位折實售價由338.8萬至656.5萬，折實呎價由21,881至31,644元。市場消息指，項目截至今天下午3時，售出約35伙。

買家公務員李先生表示，自己居住新界北區，今次斥資500萬元購買SOYO雋薈單位，他補充今次的置業資金來自自己積蓄。他指出旺角周邊配套方便，附近交通方便來往各區，故購入單位作自住用途。



新盤專頁

二手專頁

睇片揀筍盤



【Yoho Hub次輪開售】 YOHO Hub次輪推209伙 暫售87伙

新盤新聞 10:36 2022/01/02

 讚好 0

新地發展元朗新盤The YOHO Hub於星期日展開次輪開售，合共發售209伙，實用面積325至1,036平方呎，包括39伙

新地發展元朗新盤The YOHO Hub於星期日展開次輪開售，合共發售209伙，實用面積325至1,036平方呎，包括39伙1房、80伙2房、72伙3房、18伙4房，戶型多元化，涵蓋高中低層。折實售價由698.8萬至2275.4萬元，呎價由18,882至23,547元。

新鴻基地產副董事總經理雷霆表示，預計Yoho Hub次輪銷情十分理想，加上元朗區受北部都會區發展，社區配套發展十分成熟，會吸引更多買家置業。他表示加推要視乎今日銷情而決定，預料會有加價空間。

據悉，至約1點止，市場消息透露，目前已經售賣87伙單位。

【全球資產】股市跑輸其他資產類別 去年頭幾大表現最勁資產係乜？

股市 21:19 2022/01/02

讚好 0



▲ 華泰證券統計2021年全球升幅最大資產類別，發現去年頭5大升幅最勁資產中，只有一項是股票，其餘均是商品或加密貨幣。

華泰證券統計2021年全球升幅最大資產類別，發現去年頭5大升幅最勁資產中，只有一項是股票，其餘均是商品或加密貨幣。

去年頭5大升幅資產，依次分別為比特幣、布蘭特期油、紐約商品期貨交易所(NYMEX)天然氣、鋁及越南股票，5項資產全年累計漲幅介乎35%至63%（見下表）。至於躋身升幅榜第6至10位的資產，分別是全球REITS、美股、歐元區股票、中國可轉換債務及農產品。

根據華泰證券資料，美股是去年表現第7佳的資產，內地可轉股債券及創業板指數，去年回報排名分別是第9及第13位。

另外，富達亦有統計截至去年11月止，各大資產類別去年表現。根據富達數據，去年首11個月表現最佳資產類別，依次為商品、企業債及政府債，全年首11個月升幅分別為27.3%、26.9%及23.5%。緊接上述三類資產之後表現最佳的資產，分別是高息債及日股，前者期內升18.2%，後者期內進帳13.1%。

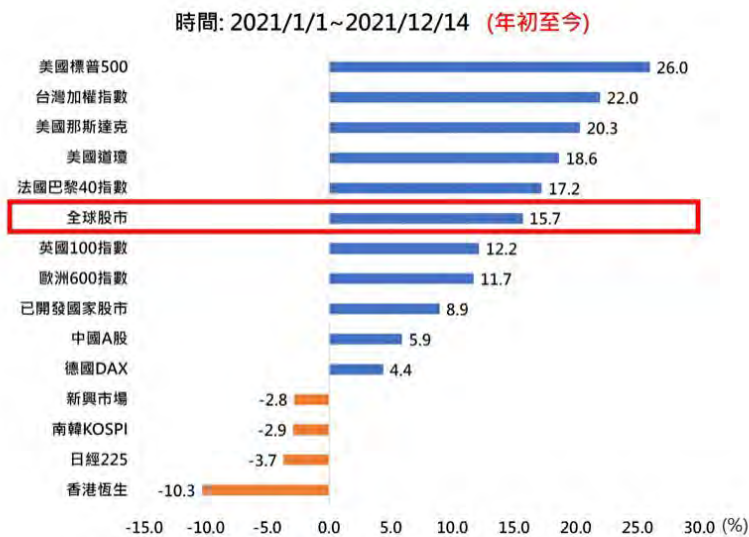
表：2021年表現最佳資產類別

資產類別	全年升幅 (%)
比特幣	63
布蘭特期油	53
NYMEX天然氣	43
鋁	42
越南股票	35

資料來源：華泰證券

以下挑出主要的地區與國家股市作比較。我們可以發現全球股市今年的表現有15.7% 總報酬，已開發國家股市有 8.9%，新興市場表現落後許多，僅有 -2.8% 的負報酬，而且亞洲的日本、香港、南韓甚至中國股市（加入在美掛牌的公司後），表現非常差勁。

全球股市 表現



資料來源: Morningstar, 理財實驗室整理

Snapshot

Short Term Performance

Long Term Performance

Key	Delete	Return/Price	Name	ISIN	YTD Return %	Last Close	Last Price Date	Inception Date
■		11.873%	Allianz Income and Growth AM USD	LU0820561818	11.87	10.33	30-12-2021	16-10-2012
■	×	-14.545%	Hang Seng HSI PR HKD	-	-14.55	23,397.67	31-12-2021	31-01-1985
■	×	-23.718%	Hang Seng China Enterprises PR HKD	-	-23.72	8,236.35	31-12-2021	08-08-1994



2020-12-31 to 2021-12-31

3M 6M 1Y 3Y 5Y 10Y Max



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Snapshot Short Term Performance Long Term Performance

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■	✕	-23.718%	Hang Seng China Enterprises PR HKD	-	-23.72	8,236.35	31-12-2021	08-08-1994
■	✕	5.762%	Fidelity US High Yield A-MInc(G)-USD	LU0937948932	5.76	9.03	31-12-2021	18-06-2013



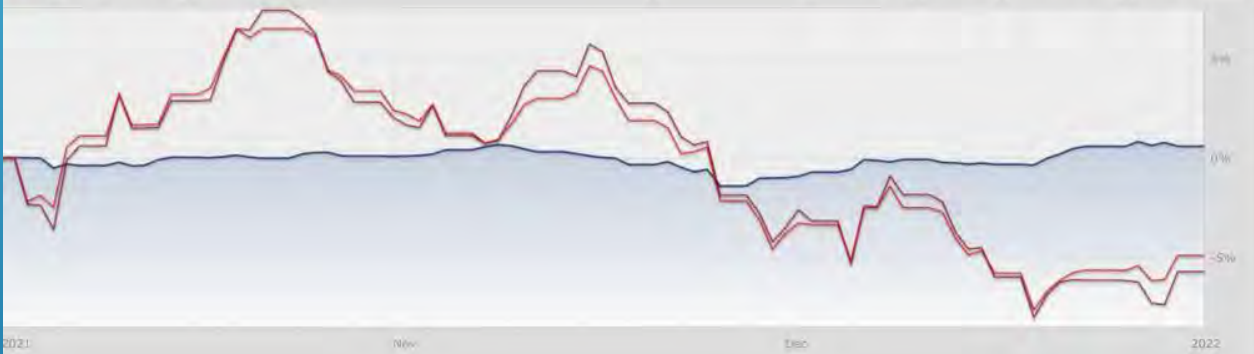
2020-12-31 to 2021-12-31 3M 6M 1Y 3Y 5Y 10Y Max



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Growth Chart (USD) 2022-01-02 Simple View

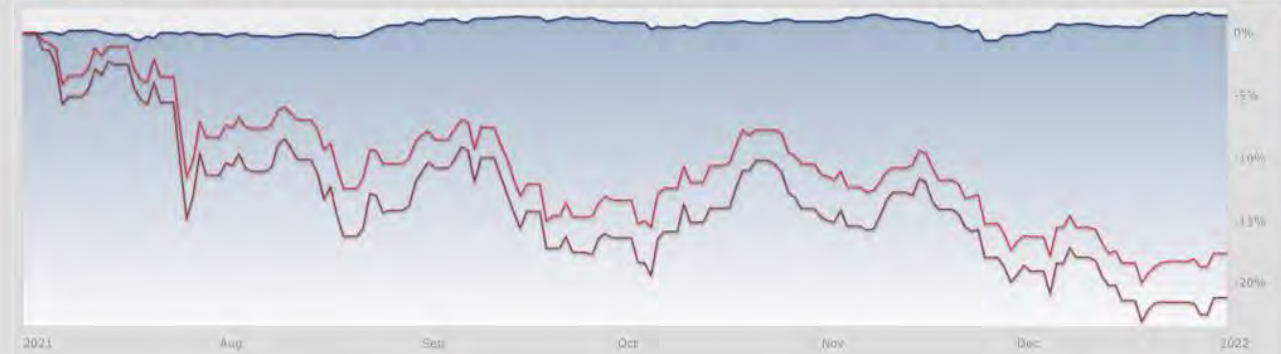
Snapshot		Short Term Performance		Long Term Performance				
Key	Delete	Return/Price	Name	ISIN	YTD Return %	Last Close	Last Price Date	Inception Date
■		0.573%	Fidelity US High Yield A-MInc(G)-USD	LU0937948932	5.76	9.03	31-12-2021	18-06-2013
■	x	-5.737%	Hang Seng China Enterprises PR HKD	-	-23.72	8,236.35	31-12-2021	08-08-1994
■	x	-4.915%	Hang Seng HSI PR HKD	-	-14.55	23,397.67	31-12-2021	31-01-1985



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Growth Chart (USD) 2022-01-02 Simple View

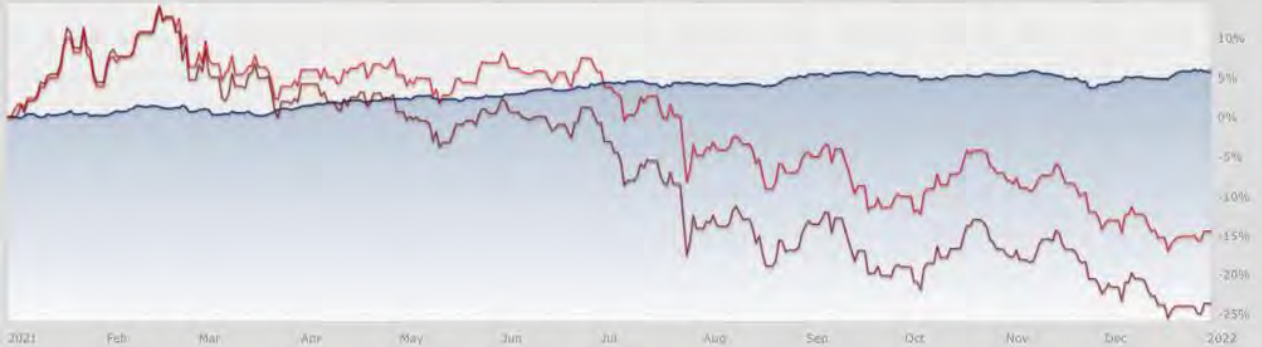
Snapshot		Short Term Performance		Long Term Performance				
Key	Delete	Return/Price	Name	ISIN	YTD Return %	Last Close	Last Price Date	Inception Date
■		1.378%	Fidelity US High Yield A-MInc(G)-USD	LU0937948932	5.76	9.03	31-12-2021	18-06-2013
■	x	-21.218%	Hang Seng China Enterprises PR HKD	-	-23.72	8,236.35	31-12-2021	08-08-1994
■	x	-17.662%	Hang Seng HSI PR HKD	-	-14.55	23,397.67	31-12-2021	31-01-1985



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Growth Chart (USD) 2022-01-02 Simple View

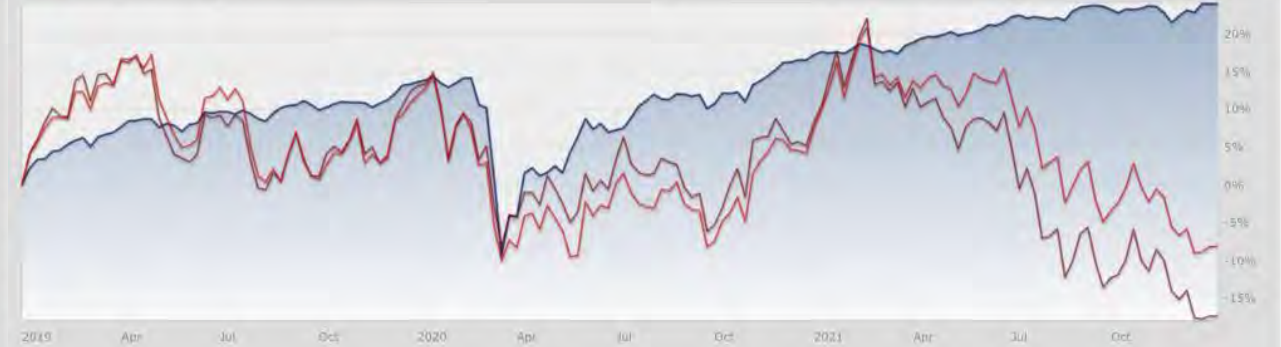
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Growth Chart (USD) 2022-01-02 Simple View

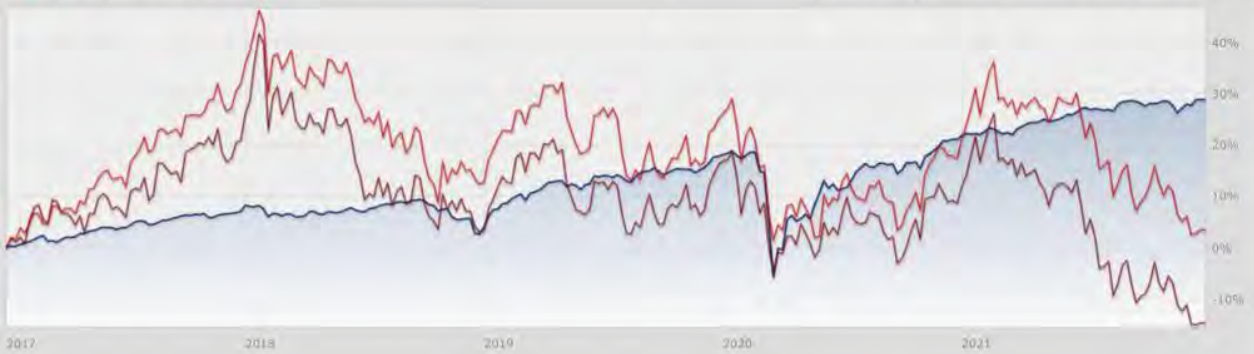
Snapshot		Short Term Performance	Long Term Performance					
Key	Delete	Return/Price	Name	ISIN	YTD Return %	Last Close	Last Price Date	Inception Date
■		23.866%	Fidelity US High Yield A-MInc(G)-USD	LU0937948932	5.76	9.03	31-12-2021	18-06-2013
■	x	-17.494%	Hang Seng China Enterprises PR HKD	-	-23.72	8,236.35	31-12-2021	08-08-1994
■	x	-8.266%	Hang Seng HSI PR HKD	-	-14.55	23,397.67	31-12-2021	31-01-1985



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Growth Chart (USD) 2022-01-02 Simple View

Snapshot		Short Term Performance		Long Term Performance				
Key	Delete	Return/Price	Name	ISIN	YTD Return %	Last Close	Last Price Date	Inception Date
		28.747%	Fidelity US High Yield A-MInc(G)-USD	LU0937948932	5.76	9.03	31-12-2021	18-06-2013
	x	-14.758%	Hang Seng China Enterprises PR HKD	-	-23.72	8,236.35	31-12-2021	08-08-1994
	x	3.424%	Hang Seng HSI PR HKD	-	-14.55	23,397.67	31-12-2021	31-01-1985



2017-01-06 to 2022-01-02 3M 6M 1Y 3Y 5Y 10Y Max



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Growth Chart (USD) 2022-01-02 Simple View

Snapshot		Short Term Performance		Long Term Performance				
Key	Delete	Return/Price	Name	ISIN	YTD Return %	Last Close	Last Price Date	Inception Date
		50.316%	Fidelity US High Yield A-MInc(G)-USD	LU0937948932	5.76	9.03	31-12-2021	18-06-2013
	x	-15.785%	Hang Seng China Enterprises PR HKD	-	-23.72	8,236.35	31-12-2021	08-08-1994
	x	9.707%	Hang Seng HSI PR HKD	-	-14.55	23,397.67	31-12-2021	31-01-1985



2013-06-18 to 2022-01-02 3M 6M 1Y 3Y 5Y 10Y Max



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THANK YOU

